

26 February 2019

ASX Market Announcements
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

ISSUE OF LISTED OPTIONS : SECTION 708A CLEANSING NOTICE

For the purposes of section 708A(5)(e) of the Corporations Act 2001 (Cth) (the "Corporations Act"), AuStar Gold Limited (the "Company") hereby provides notice that on 22 February 2019 the Company issued the following securities as per the Appendix 3B lodged with the ASX on 22 February 2019:

1. 15,000,000 Listed Options with an exercise price of \$0.01 and an expiry date of 30 September 2020.

Pursuant to the provisions of section 708A(5)(e) of the Corporations Act 2001, the Company states that:

- (a) The securities were issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) This notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) As at the date of this notice, the Company has complied with:
 - (i) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) Section 674 of the Corporations Act; and
- (d) As at the date of this notice, there is no excluded information as defined in Sections 708A(6)(e), 708A(7) and 708A(8) of the Corporations Act.

For and on behalf of the Board,

A handwritten signature in black ink, appearing to read "Stephen Kelly".

Stephen Kelly
Company Secretary