



ALL CORRESPONDENCE TO:  
LVL 6, 15 ASTOR TCE, SPRING HILL QLD 4000  
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ABN 70 107 180 441

29 November 2017

The Manager  
Company Announcements Office  
Australian Stock Exchange Limited  
Exchange Centre  
Level 4, 20 Bridge Street  
Sydney NSW 2000

### EXPIRY OF LISTED OPTIONS (ASX CODE: MNMOC)

Mantle Mining Corporation Ltd (ASX: MNM) ('the Company') gives notice of the impending expiry of its listed MNMOC Options at 5:00pm AEDT on 30 November 2017 ("Expiry Date").

The Company has on issue 160,148,425 options of the MNMOC class.

The Company recognises that it is required under ASX Listing Rule 6.24 to issue a notice of advice of the pending expiry to each option holder at least 20 business days before the Expiry Date, which was overlooked as a result of inactivity in the trading of the options.

The exercise price of the MNMOC Options is and has remained above the share price for the converting shares for the last 3 months.

A copy of an open letter to the MNMOC option holders incorporating the details required under ASX Listing Rule 6.24 is attached.

Yours faithfully

A handwritten signature in black ink, appearing to read 'David Kinsman', is written over a light blue horizontal line.

David Kinsman  
Company Secretary

29 November 2017

Dear Optionholder

**OPEN LETTER TO MNMOC OPTIONHOLDERS  
RE: EXPIRY OF LISTED OPTIONS (ASX CODE: MNMOC)**

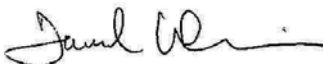
Mantle Mining Corporation Limited (ASX: MNM) ('the Company') gives notice of the impending expiry of its listed MNMOC Options at 5:00pm AEDT on 30 November 2017 ("Expiry Date").

In accordance with ASX Listing Rules, MNM provides the following information to MNMOC Optionholders:

- a) As at the date of this letter, the Company has 160,148,425 MNMOC Options on issue.
- b) Each MNMOC Option entitles you to subscribe for one fully paid ordinary share in the capital of the Company upon payment of the exercise price of 1.5 cents on or before the Expiry Date, being 30 November 2017.
- c) If you do not exercise your Options prior to the Expiry Date, those Options will lapse and you shall have no further right or entitlement to those Options.
- d) Quotation of the Options on the Australian Securities Exchange (ASX) ended on 24 November 2017, being 4 business days before the Expiry Date.
- e) The last available closing price of the underlying MNM shares prior to this notice was 0.8 cents on 28 November 2017.
- f) The highest and lowest market sale price of MNM's shares on ASX during the 3 months immediately preceding the date of this notice and the respective dates of those sales were:
  - Highest: 1.4 cents on 7-11 September;
  - Lowest: 0.7 cents at various dates including most recently 14-15 and 21 November.
- g) No underwriting agreement was in place.

You may exercise all or part of your Optionholding prior to the Expiry Date by providing to the Company a Notice of Exercise of Options. Should you require a replacement Notice of Exercise of Options form or if you have any questions in relation to any of the above please contact the Company Secretary on (07) 3319 4120.

Yours faithfully



David Kinsman  
Company Secretary