



CORPORATE UPDATE

Mantle Mining Corporation Limited (ASX: MNM) ('Mantle' or 'the Company') provides the following update.

The Company notes that it is in discussion with the prior ranking secured creditor in relation to the now overdue payments that were to be made by Morning Star Gold NL on 28 February 2017 under the terms of the Recapitalisation Deed (including amendments). The Company will update shareholders on any material developments in relation to this matter.

About Mantle Mining:

Mantle is focused on the return to production of the Morning Star mine - **an advanced high-grade gold exploration play, with significant infrastructure, tenement footprint and prospectivity, well positioned for near-term trial mining**

For Further Information:

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