



**MANTLE MINING**  
ASX: MNM and MNMO

#### **DIRECTORS**

Mr Martin Blakeman  
Chairman

Mr Ian Kraemer  
Managing Director

Mr Stephen de Belle  
Non-Executive Director

Mr Peter Anderton  
Executive Director,  
Technical

#### **COMPANY SECRETARY**

Mr Winton Willesee

#### **PRINCIPAL PLACE OF BUSINESS AND REGISTERED OFFICE**

Level 16, 190 Queen Street  
Melbourne VIC 3000

#### **CONTACT DETAILS**

Website:  
[www.mantlemining.com](http://www.mantlemining.com)

Email:  
[admin@mantlemining.com](mailto:admin@mantlemining.com)

ph: + 61 (8) 9481 8287  
fax: + 61 (8) 9322 8248

Level 16, 190 Queen Street  
Melbourne VIC 3000

P.O. Box 3144  
Broadway  
Nedlands WA 6009

**ASX Release**  
**14 August 2008**

## **Appendix 3B and Section 708 Notice**

**MANTLE MINING CORPORATION LIMITED (ASX: MNM) -  
SECONDARY TRADING NOTICE PURSUANT TO SECTION 708A(5)(e)  
OF THE CORPORATIONS ACT 2001**

The Company gives this notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**Act**").

The Company has issued 631,579 ordinary fully paid shares ("**Shares**") in the capital of the Company as per the Appendix 3B lodged with the ASX today.

The Company advises that the Shares were issued without disclosure to investors under Part 6D.2 of the Act. The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) section 674 of the Act.

As at the date of this notice there is no information that is excluded information for the purposes of sections 708A(7) and (8) of the Act.

For further information;  
Winton Willesee  
Company Secretary  
Mantle Mining Corporation Limited

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

**MANTLE MINING CORPORATION LIMITED**

ABN

**70 107 180 441**

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |   |
|---|--|---|
| 1 | +Class of +securities issued or to be issued   | Fully Paid Ordinary Shares and Unlisted Options   |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 631,579 Shares<br>1,350,000 Unlisted Options  |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Fully Paid Ordinary Shares<br><br>Options<br>450,000 - 25c, 13 August 2009<br>450,000 – 25c 13 August 2010<br>400,000 – 25c, 13 August 2011 |

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

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<p>4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>	<p>Fully Paid Ordinary Shares – Yes</p> <p>Options – No</p> <p>Option holders are not entitled to participate in dividends or distributions.</p>						
<p>5 Issue price or consideration</p>	<p>Securities have been issued as consideration for the acquisition of the outstanding 12.5% of the Mt Mulligan coal and coal seam methane tenements that the Company did not previously hold, as announced to ASX on 19 June 2008.</p>						
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>Securities have been issued as consideration for the acquisition of the outstanding 12.5% of the Mt Mulligan coal and coal seam methane tenements that the Company did not previously hold, as announced to ASX on 19 June 2008.</p>						
<p>7 Dates of entering +securities into uncertificated holdings or despatch of certificates</p>	<p>13 August 2008</p>						
<p>8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th data-bbox="695 1603 935 1635">Number</th> <th data-bbox="935 1603 1369 1635">+Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="695 1635 935 1720">59,506,642</td> <td data-bbox="935 1635 1369 1720">Ordinary Fully Paid Shares</td> </tr> <tr> <td data-bbox="695 1720 935 1783">38,892,423</td> <td data-bbox="935 1720 1369 1783">Listed Options</td> </tr> </tbody> </table>	Number	+Class	59,506,642	Ordinary Fully Paid Shares	38,892,423	Listed Options
Number	+Class						
59,506,642	Ordinary Fully Paid Shares						
38,892,423	Listed Options						

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+ See chapter 19 for defined terms.

	Number	+Class
9 Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)	9,187,502	Ordinary Fully Paid Shares
	6,000,000	Options (\$0.25, 30 April 2009)
	300,000	Options (\$0.25, 30 June 2011)
	250,000	Options (\$0.25, 4 Feb 2011)
	250,000	Options (\$0.25, 31 Dec 2011)
	500,000	Options (\$0.25, 30 June 2012)
	1,000,000	Options (\$0.25, 30 Dec 2012)
	450,000	Options (\$0.25, 13 Aug 2009)
	450,000	Options (\$0.25, 13 Aug 2010)
	450,000	Options (\$0.25, 13 Aug 2011)
10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	The Company has not declared a dividend.	

## Part 2 - Bonus issue or pro rata issue

- 11 Is security holder approval required?
- 12 Is the issue renounceable or non-renounceable?
- 13 Ratio in which the +securities will be offered
- 14 +Class of +securities to which the offer relates
- 15 +Record date to determine entitlements
- 16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?
- 17 Policy for deciding entitlements in relation to fractions
- 18 Names of countries in which the entity has +security holders who will not be sent new issue documents
- Note: Security holders must be told how their entitlements are to be dealt with.
- Cross reference: rule 7.7.
- 19 Closing date for receipt of acceptances or renunciations

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

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- |    |   |  |
|----|---|--|
| 20 | Names of any underwriters   |  |
| 21 | Amount of any underwriting fee or commission  |  |
| 22 | Names of any brokers to the issue   |  |
| 23 | Fee or commission payable to the broker to the issue  |  |
| 24 | Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders   |  |
| 25 | If the issue is contingent on +security holders' approval, the date of the meeting  |  |
| 26 | Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled  |  |
| 27 | If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders |  |
| 28 | Date rights trading will begin (if applicable)  |  |
| 29 | Date rights trading will end (if applicable)  |  |
| 30 | How do +security holders sell their entitlements <i>in full</i> through a broker?   |  |
| 31 | How do +security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?  |  |

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+ See chapter 19 for defined terms.

- 32 How do +security holders dispose of their entitlements (except by sale through a broker)?
- 33 +Despatch date

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

34 Type of securities  
(tick one)

(a)  Securities described in Part 1 (Shares Only)

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

- 35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders
- 36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over
- 37  A copy of any trust deed for the additional +securities

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+ See chapter 19 for defined terms.

**Entities that have ticked box 34(b)**

38 Number of securities for which  
+quotation is sought 

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39 Class of +securities for which  
quotation is sought 

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40 Do the +securities rank equally in  
all respects from the date of  
allotment with an existing +class  
of quoted +securities?

If the additional securities do not  
rank equally, please state:

- the date from which they do
- the extent to which they  
participate for the next  
dividend, (in the case of a  
trust, distribution) or interest  
payment
- the extent to which they do  
not rank equally, other than in  
relation to the next dividend,  
distribution or interest  
payment

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41 Reason for request for quotation  
now

Example: In the case of restricted securities,  
end of restriction period

(if issued upon conversion of  
another security, clearly identify  
that other security)

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	Number	+Class
42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)		

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+ See chapter 19 for defined terms.

**Quotation agreement**

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.



Sign here: ..... Date: ....14 August 2008.....  
(Company Secretary)

Print name: Winton Willesee  
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+ See chapter 19 for defined terms.