



ACN 107 180 441

27 April 2007

The Manager
Company Announcements
Australian Stock Exchange Limited
Via Electronic Lodgement

Dear Sir/Madam

MANTLE MINING – RIGHTS ISSUE SHORTFALL

MANTLE MINING CORPORATION LIMITED (ASX:MNM) advises that it has granted and allotted the 1,626,433 shortfall options pursuant to the Rights Issue announced to ASX on 26 February 2007.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Winton Willesee', is positioned above the typed name.

**WINTON WILLESEE
COMPANY SECRETARY
MANTLE MINING CORPORATION LIMITED**