



## UPDATE ON ACQUISITION OF MORNING STAR GOLD NL

ASX ANNOUNCEMENT

31 MARCH 2016

---

**Mantle Mining Corporation Ltd (ASX: MNM)** wishes to provide the following update on its proposed acquisition of a 95% interest in Morning Star Gold NL (Subject to Deed of Company Arrangement) (Controllers appointed) (**MCO**).

### *Background*

In August 2015 the Company agreed terms with the relevant parties to acquire, subject to shareholder approval, a 95% shareholding interest in MCO. The terms of the relevant agreement provided that in the absence of shareholder approval Mantle would be entitled to an exclusive right to acquire a 100% interest in the assets of the MCO via an asset sale mechanism.

### *MCO Shareholder Meeting*

A meeting of the Shareholders of MCO was convened in Sydney today.

Leading into the meeting Mantle was approached by a number of substantial MCO shareholders seeking further clarification on the proposed transaction, and accordingly it was agreed to adjourn the meeting to a later date to allow sufficient time for Mantle to provide the relevant clarifications for the benefit of MCO shareholders.

Details of the reconvened MCO shareholder meeting will be made available on the Mantle Website and on the Mantle ASX announcements platform and elsewhere when available.

For further information, please contact:

Ian Kraemer  
Managing Director  
Mantle Mining Corporation Limited  
[ikraemer@mantlemining.com](mailto:ikraemer@mantlemining.com)  
P: +61 7 3310 8932