



ALL CORRESPONDENCE TO:
LVL 6, 15 ASTOR TCE, SPRING HILL QLD 4000
T (07) 3319 4120 | E admin@mantlemining.com

ABN 70 107 180 441

4 April 2017

The Manager
Company Announcements Office
Australian Stock Exchange Limited
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

CLEANSING STATEMENT

NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001

Mantle Mining Corporation Ltd (**'the Company'**) issued approximately 135,000,000 fully paid ordinary shares in the Company at \$0.01 per share, along with 33,750,000 attaching options exercisable at \$0.015 with an expiry date of 30 November 2017 and 33,750,000 attaching options exercisable at \$0.03 with an expiry date of 30 November 2018, as outlined in the Company's announcement of 29th March 2017 (**'Placement'**).

As required under section 708A(6) of the Corporations Act 2001 (Act), the Company gives notice that:

- 1 The securities were issued without disclosure under Part 6D.2 of the Act.
- 2 This notice is being given under section 708A(5)(e) of the Act.
- 3 As at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b) section 674 of the Act.
- 4 As at the date of this notice, there is no excluded information as defined in section 708A(7) and section 708A(8) of the Act which is required to be disclosed by the Company.

An Appendix 3B reflecting the revised capital structure following the Placement was released on the 31st March 2017.

Yours faithfully

A handwritten signature in black ink, appearing to read 'David Kinsman', is written over a light blue horizontal line.

David Kinsman
Company Secretary