



MANTLE MINING

ASX: MNM

DIRECTORS

Mr Martin Blakeman
Non-Executive Chairman

Mr Ian Kraemer
Managing Director

Mr Peter Anderton
Non-Executive Director

Mr Stephen de Belle
Non-Executive Director

COMPANY SECRETARY

Mr Winton Willesee

**PRINCIPAL PLACE OF
BUSINESS AND
REGISTERED OFFICE**

Level 1, 2 Ross Place
South Melbourne VIC 3205

CONTACT DETAILS

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ASX Release

27 November 2009

RIGHTS ISSUE ACCEPTANCES

Mantle Mining Corporation Limited (ASX: MNM) advises that it has received valid applications from Shareholders for 17,888,513 Shares (and 8,944,257 attaching Options) pursuant to the Rights Issue announced to the ASX on 26 October 2009.

The Company anticipates that the Shares and Options will be allotted and holding statements despatched to Shareholders on or before 2 December 2009.

The Issue is fully underwritten and the shortfall from the Issue will be placed in accordance with the terms of the underwriting agreement between the Company and the underwriter Cygnet Capital Pty Ltd.

Further Information;

Winton Willesee
Company Secretary