

MANTLE MINING

ASX: MNM and MNMO

DIRECTORS

Mr Martin Blakeman Chairman

Mr Ian Kraemer Managing Director

Mr Peter Anderton Non-Executive Director

Mr Stephen de Belle Non-Executive Director

COMPANY SECRETARY

Mr Winton Willesee

PRINCIPAL PLACE OF BUSINESS AND REGISTERED OFFICE

Level 16, 190 Queen Street Melbourne VIC 3000

CONTACT DETAILS

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G.P.O. Box 2986 Melbourne VIC 3001 ASX Release 23 April 2009

Despatch of Prospectus

Mantle Mining Corporation Limited (ASX: MNM), advises that the despatch of the Prospectus lodged with ASIC and ASX dated 6 April 2009 has been completed.

Further information: Winton Willesee Company Secretary