



RESULTS OF ANNUAL GENERAL MEETING

ASX ANNOUNCEMENT

26 NOVEMBER 2015

Mantle Mining Corporation Ltd (ASX: MNM) today held an Annual General Meeting of Members at the offices of RSM, Level 21, 55 Collins Street, Melbourne VIC 3000.

All Resolutions were passed unanimously on a show of hands.

In accordance with section 251AA of the Corporations Act, proxy votes exercisable by all proxies validly appointed were;

| | Resolution | For | Discretionary | Abstain | Against |
|---|---|------------|----------------------|----------------|----------------|
| 1 | Adoption of Remuneration Report | 15,058,028 | Nil | 79,666,865 | 28,750 |
| 2 | Re-Election of Director – Martin Blakeman | 45,027,577 | Nil | 49,697,316 | 28,750 |
| 3 | Approval to Issue Shares Under Directors and Employees Fee Plan – Martin Blakeman | 23,211,487 | Nil | 71,513,406 | 28,750 |
| 4 | Approval to Issue Shares Under Directors and Employees Fee Plan – Ian Kraemer | 23,211,487 | Nil | 71,513,406 | 28,750 |
| 5 | Approval to Issue Shares Under a Director's Fee Plan – Stephen De Belle | 23,211,487 | Nil | 71,513,406 | 28,750 |
| 6 | Ratification of Placement of Shares and Options | 94,724,893 | Nil | Nil | 28,750 |
| 7 | Approval of Additional Placement Capacity | 94,724,893 | Nil | Nil | 28,750 |

For further information, please contact:

Ian Kraemer
 Managing Director
 Mantle Mining Corporation Limited
ikraemer@mantlemining.com
 P: +61 7 3310 8932