



MANTLE MINING

ASX: MNM

DIRECTORS

Mr Martin Blakeman
Non-Executive Chairman

Mr Ian Kraemer
Managing Director

Mr Peter Anderton
Non-Executive Director

Mr Stephen de Belle
Non-Executive Director

COMPANY SECRETARY

Mr Winton Willesee

**PRINCIPAL PLACE OF
BUSINESS AND
REGISTERED OFFICE**

Suite 25,
145 Stirling Highway
Nedlands, WA 6009

CONTACT DETAILS

Website:
www.mantlemining.com

Email:
admin@mantlemining.com

ph: + 61 (8) 9389 3130
fax: + 61 (8) 9389 3199

P.O. Box 3144
Nedlands, WA 6009

ASX Release

4 June 2013

Rights Issue Acceptances

Mantle Mining Corporation Limited (ASX: MNM) advises that it has received valid applications from Shareholders for 17,957,559 Shares (and 17,957,559 attaching Options) pursuant to the Rights Issue announced to the ASX on 30 April 2013.

The Shares and Options will be allotted and holding statements despatched to Shareholders today.

The Issue is fully underwritten and the shortfall from the Issue will be placed in accordance with the terms of the underwriting agreement between the Company and the underwriter Cygnet Capital Pty Ltd.

Further information:

Winton Willesee
Company Secretary